



Kurzman, Dempsey & Kowalker, LLP

## 2020 Foreign Bank and Financial Accounts

### **Foreign Bank Accounts and Trusts:**

Do you now, or did you at any time during 2020, have an interest in or a signature or other authority over any financial accounts maintained by a foreign financial institution, stocks and securities with a non-U.S. issuer, an interest in a foreign partnership, trust or estate, or a financial instrument or contract with a non-U.S. issuer or counterparty?

Yes \_\_\_\_\_ No \_\_\_\_\_

Were you the grantor of, or transferor to, a foreign trust that existed during 2020, whether or not you had any beneficial interest in it? Yes \_\_\_\_\_ No \_\_\_\_\_

Did you receive a distribution from a foreign trust? Yes \_\_\_\_\_ No \_\_\_\_\_

**If you answered yes to any question please provide complete, specific details for each "Yes" answer.**

\_\_\_\_\_  
Primary Taxpayer's Signature

\_\_\_\_\_  
Date Signed

**A SIGNED COPY OF THIS ACKNOWLEDGEMENT  
MUST BE RETURNED TO US**